

FY20 Monitoring Plan - Adult Mental Health

Local Authority:	
Contract Number(s):	
Review Date(s):	
Reviewer(s):	
Risk Score:	

Compliance							S = Site Visit D = Desk Review O = Outside Source
		Monitoring Activity	Results/ Comments (include date of review if different than site visit)	Compliance		Tool	
				Y	N/NA		
1	State Statute 62A-15-103	Managers Discussion Discussion of any projected changes to the plan Block Grant/Area Plan Expenditures - REVIEW BEFORE SITE VISIT	Area Plan has already been reviewed and approved				
2	State Statute 62A-15-103 DSAMH FY2020 DIRECTIVES 1.A.vi; B.iii,v; C.i,v BLOCK GRANT Goal 3.7,5.2	Managers Discussion Review Corrective Action Plan and FY19 Findings, if applicable BEFORE Block Grant/Area Plan Expenditures (See above) Chart review results (see Records Reviews below)					
	DSAMH FY2020 DIRECTIVES I. B.iii, viii; C.i	Managers Discussion Serving the unfunded population - SITE VISIT Holistic approach to wellness (Tobacco cessation, training staff about physical health issues common in BH population) - SITE VISIT Participation with key community partners (MAC, SOC, Interagency Councils) - SITE VISIT					

	DSAMH FY2020 DIRECTIVES I. B.ii, C. v, vii, xii.	REDI report - PAM Chart review results (see Records Reviews below) - PAM Jail/prison populations - PAM Homeless population (including Homeless Coordinating Committee) - ROBERT	Jail/Prison: Address access to services upon leaving the jail, Medicaid upon release and giving them some TA on working with DWS and the local authorities to get people eligible for TAM or Expansion Homeless: Please describe efforts in working with people with mental illness and/or substance use disorders experiencing homelessness and efforts involved with the Local Homeless Coordinating Committee.				
	DSAMH FY2020 DIRECTIVES I. B.vii	Emergency department use - KIM/LEANNE Suicide prevention/intervention/ follow up care post crisis - KIM AND TEAM					
3	DSAMH FY2020 DIRECTIVES 1.A.ix, F.ii Utah Code 62A-15-103	Records Reviews - AHEAD OF TIME Engagement Ongoing Strengths-Based Assessment Planning Treatment/Recovery Plan Coordination with Primary Care, Incorporation of Wellness into Recovery Plan Accessible safety plan when needed - KIM AND TEAM Follow up after crisis - KIM AND TEAM OQ incorporated into clinical process					

5	<p>DSAMH FY2020 DIRECTIVES 1.A.ix, C.vii,viii,x,xi F.ii</p> <p>Utah Code 62A-15-103</p>	<p>Inpatient care - PAM Jails - PAM Housing - ROBERT Residential services - SITE VISIT Nursing home services - ROBERT Clubhouse/Day Program - HEATHER Clinical Staff Meeting - SITE VISIT Community Meeting - SITE VISIT Telehealth recommended - PETE MCOT - LEANNE AOT - CINDY Safety Net (SBHC) - JEREMY SLCo ORG/ACOT - ROBERT</p>	<p>Transition Points (jail, inpatient) - Are you using Peers to assist clients during transitions? Telehealth - are you using telehealth to provide services? What are those services? What telehealth system are you using? If you're not currently using telehealth, are you interested?</p> <p>Court-ordered treatment (CC/AOT) - How are you managing the hand-off (what is the process) when a client on court-ordered treatment moves to another local authority? AOT - Are you interested in having training on the new court-ordered AOT law?</p> <p>Housing: Please describe your efforts on providing housing and in-home care with the focus of providing services in the community. Are you interested in receiving technical assistance? Nursing Home Services: Please describe your efforts in providing services to residents with mental illness in Nursing Homes, do you provide services at the Nursing Home if so, what services? SLCo-ACOT/ORG: Please describe efforts in servicing people in SLCo with the new resource centers and in the community and fidelity to the program.</p>				
8	<p>Strategic Initiatives Goal 3.1 DSAMH FY2020 DIRECTIVES I.B.iv Block Grant 3B</p>	<p>Peer Support (HEATHER) Peer Chart Reviews Psychosocial/ rehabilitation (day treatment/clubhouse) Focus groups, Individual consumer interviews Discussion with Managers about CPSS Services Are Peers integrated into the clinical team? How often do Peers receive Supervision?</p>					

	Strategic Initiatives Goal 3.2 DSAMH FY2020 DIRECTIVES I.Ciii Block Grant 3C	EMPLOYMENT (SHARON) Goal 3.2/Division Directive, Block Grant 3C Review Supported Employment Services and IPS				
	Strategic Initiatives Goal 3.3	TIC (ROBERT/BECKY) What trauma-informed training has your staff received in the past year?	TIC: Please describe what staff have been trained in TIC and if interested in receiving technical assistance.			
	Strategic Initiatives Goal 3.5 DSAMH FY2020 DIRECTIVES I.Gii	PERMANENT SUPPORT HOUSING (ROBERT) Provision of housing services, identification of barriers and gaps	PSH: Please describe your efforts in providing PSH and fidelity to the program and if interested in receiving technical assistance.			
	Strategic Initiatives Goal 3.7 DSAMH FY2020 DIRECTIVES I.B.xiv, F.iv	SCORECARD (PAM, MING) Demonstrate client's self-report improvement in functioning after mental health services How are they measuring outcomes and progress? How are they working on cognition?				
	Strategic Initiatives Goal 3.9	CULTURAL COMPETENCE (PAM, MING) How are they addressing cultural competence? Does your agency have a cultural competence plan or policy you could provide?				
	Strategic Initiatives Goal 5.1 DSAMH FY2020 DIRECTIVES I.B.viii Block Grant 5A	INTEGRATION (PETE) What is the agency plan to integrate services? Review coordination with Primary Care, agreements with FQHCS	What do your current integrated services look like? What is your plan to integrate services? What integrated services does your agency provide well? What are your agency's biggest barriers to delivering integrated services?			
9	Strategic Initiatives Goal 5.2 Block Grant 5E	TOBACCO CESSATION (PAM) Assess tobacco cessation classes offered and adherence to Tobacco Cessation program requirements Incorporate wellness into recovery plans (See chart review)				
Performance						
			Results/ Comments	Compliance		

	Reference	Monitoring Activity	(include date of review if different than site visit)	Y	N/NA	Tool	
	DSAMH FY2020 DIRECTIVES Section A, F, G.	Scorecard Review Year-end vs. SAMHIS Report Review the Mental Health Scorecard OQ Review Mental Health Statistical Improvement Program (MHSIP) Self-report consumer satisfaction Survey for Adults					
	DSAMH FY2020 DIRECTIVES PREP - I.B.xiv. SEP - I.C.iii AOT - I.C.x CIT PATH - I.C.xii UPIPBHC - I.B.xv OIIP - I.B.xvi	Review charts Outreach activities Progress SEP, AOT, PATH, UPIPBHC covered above	Which EBPs are you practicing to fidelity? How are you measuring fidelity? Include ACT/ACOT-'do we want to include if LA's are using the bundled rate and a plan to monitor to fidelity?				